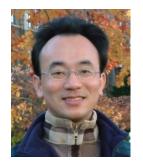
大數據行銷研究 Big Data Marketing Research



大數據行銷分析與研究 (Big Data Marketing Analytics and Research)

1051BDMR03 MIS EMBA (M2262) (8638) Thu, 12,13,14 (19:20-22:10) (D409)



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淡江大學 資訊管理學系



課程大綱 (Syllabus)

週次 (Week) 日期 (Date) 內容 (Subject/Topics)

- 1 2016/09/16 中秋節 (調整放假一天) (Mid-Autumn Festival Holiday)(Day off)
- 2 2016/09/23 大數據行銷研究課程介紹
 (Course Orientation for Big Data Marketing Research)
- 3 2016/09/30 資料科學與大數據行銷 (Data Science and Big Data Marketing)
- 4 2016/10/07 大數據行銷分析與研究
 (Big Data Marketing Analytics and Research)
- 5 2016/10/14 測量構念 (Measuring the Construct)
- 6 2016/10/21 測量與量表 (Measurement and Scaling)

課程大綱 (Syllabus)

- 週次 (Week) 日期 (Date) 內容 (Subject/Topics)
- 7 2016/10/28 大數據行銷個案分析 I (Case Study on Big Data Marketing I)
- 8 2016/11/04 探索性因素分析 (Exploratory Factor Analysis)
- 9 2016/11/11 確認性因素分析 (Confirmatory Factor Analysis)
- 10 2016/11/18 期中報告 (Midterm Presentation)
- 11 2016/11/25 社群運算與大數據分析 (Social Computing and Big Data Analytics)
- 12 2016/12/02 社會網路分析 (Social Network Analysis)

課程大綱 (Syllabus)

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週次 (Week) 日期 (Date) 內容 (Subject/Topics)
13 2016/12/09 大數據行銷個案分析 ||
              (Case Study on Big Data Marketing II)
14 2016/12/16 社會網絡分析量測與實務
              (Measurements and Practices of Social Network Analysis)
15 2016/12/23 大數據情感分析
              (Big Data Sentiment Analysis)
16 2016/12/30 金融科技行銷研究
              (FinTech Marketing Research)
17 2017/01/06 期末報告 I (Term Project Presentation I)
18 2017/01/13 期末報告 II (Term Project Presentation II)
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Outline

Big Data Marketing Analytics

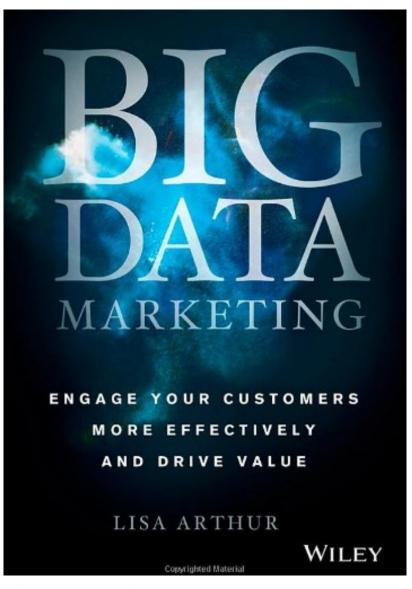
Big Data Marketing Research

Big Data Marketing



Big Data Marketing:

Engage Your Customers More Effectively and Drive Value, Lisa Arthur, Wiley, 2013.



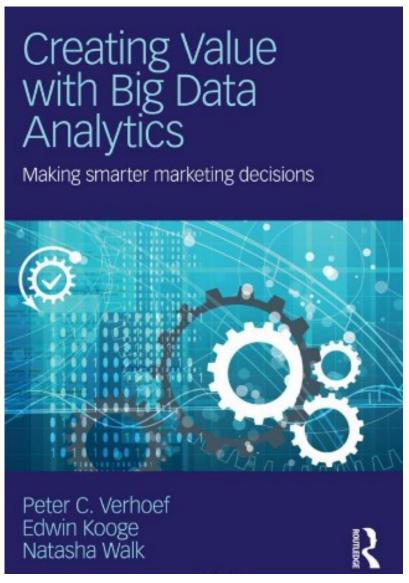
Big Data Marketing

Data-driven Marketing

Big Data Marketing

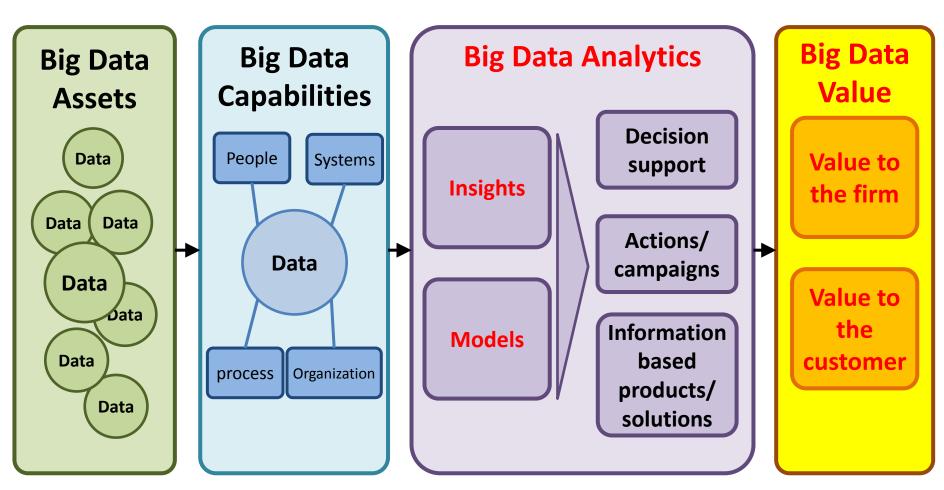
Big data marketing is the process of collecting, analyzing, and executing on the insights you've derived from big data to encourage customer engagement and improve marketing results

Creating Value with Big Data Analytics: Making Smarter Marketing Decisions, Peter C. Verhoef and Edwin Kooge, Routledge, 2016



Big Data Value Creation Model

Creating Value with Big Data Analytics: Making Smarter Marketing Decisions



Predictive Marketing: Easy Ways Every Marketer Can Use Customer Analytics and Big Data, Omer Artun and Dominique Levin, Wiley, 2015

ÖMER ARTUN, PhD - DOMINIQUE LEVIN

PREDICTIVE MARKETING

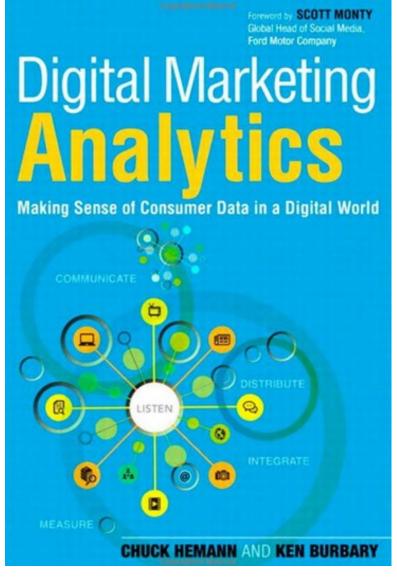
Easy Ways Every Marketer Can Use

Customer Analytics and Big Data

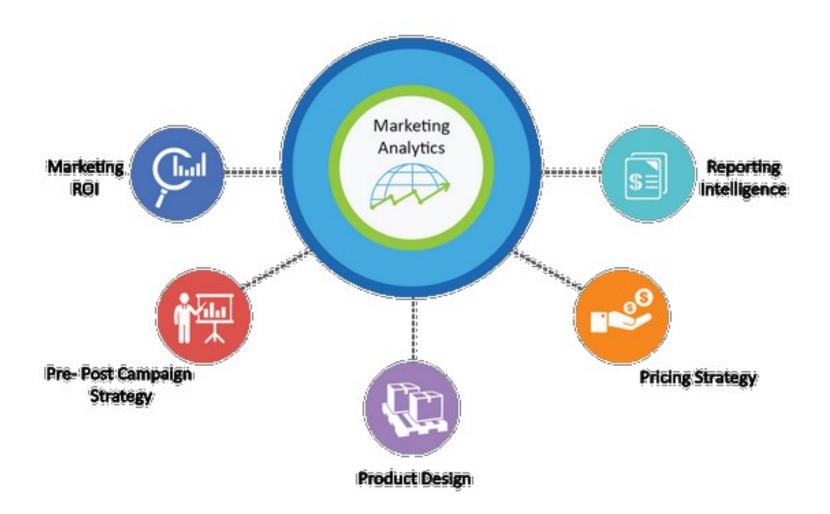


Digital Marketing Analytics:

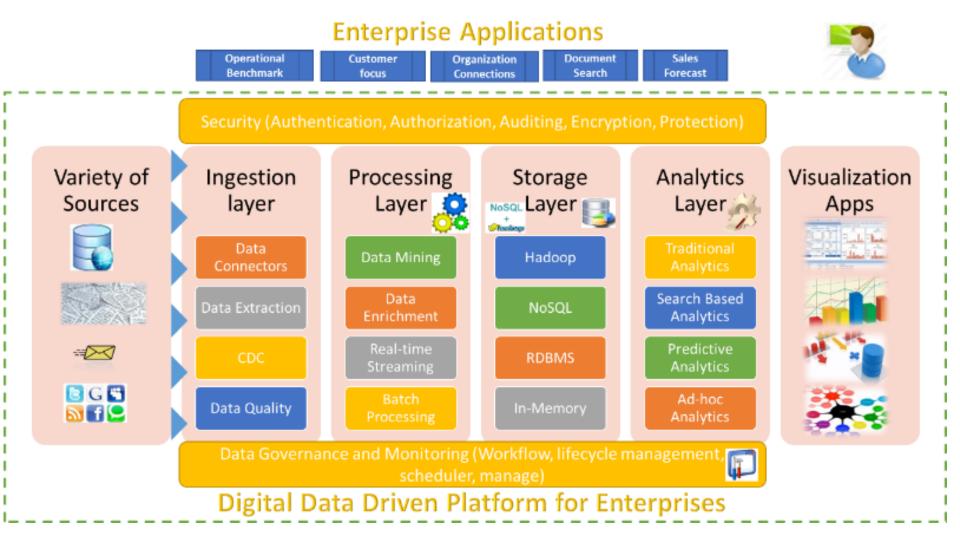
Making Sense of Consumer Data in a Digital World, Chuck Hemann and Ken Burbary, Que. 2013



Marketing Analytics



Digital Data Platform for Enterprises Big Data Analytics



Social Media Marketing Analytics

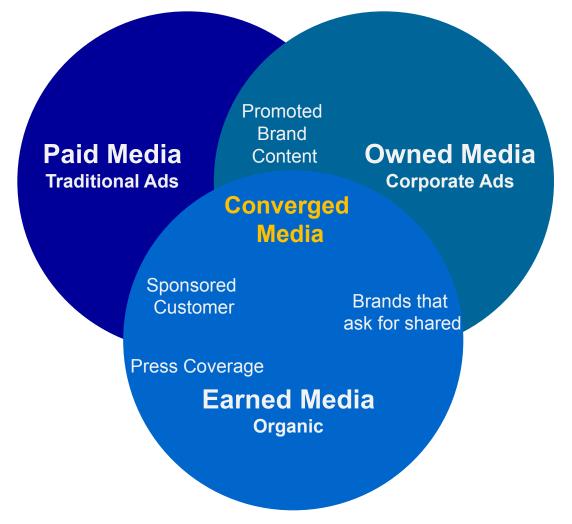
Social Media Listening

Search Analytics

Content Analytics

Engagement Analytics

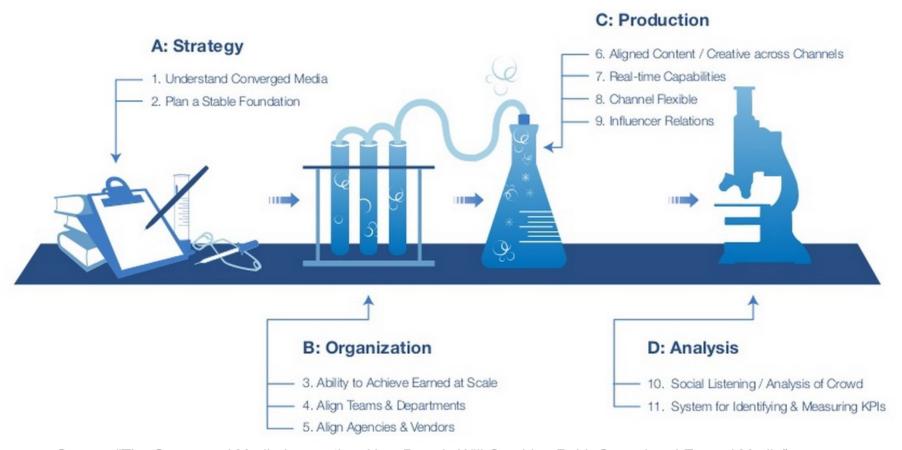
The Convergence of Paid, Owned & Earned Media



Source: "The Converged Media Imperative: How Brands Will Combine Paid, Owned and Earned Media", Altimeter Group, July 19, 2012)

Converged Media Top 11 Success Criteria

Social Listening / Analysis of Crowd



Source: "The Converged Media Imperative: How Brands Will Combine Paid, Owned and Earned Media", Altimeter Group, July 19, 2012)

Competitive Intelligence

Gather competitive intelligence data

Competitive Intelligence

- Facebook competitive analysis
- Facebook content analysis
- YouTube competitive analysis
- YouTube channel analysis
- Twitter profile analysis

Web Analytics (Clickstream)

- Content Analytics
- Mobile Analytics

Mobile Analytics

- Where is my mobile traffic coming from?
- What content are mobile users most interested in?
- How is my mobile app being used?
 What's working?
 What isn't?
- Which mobile platforms work best with my site?
- How does mobile user's engagement with my site compare to traditional web users' engagement?

Identifying a Social Media Listening Tool

- Data Capture
- Spam Prevention
- Integration with Other Data Sources
- Cost
- Mobile Capability
- API Access
- Consistent User Interface
- Workflow Functionality
- Historical Data

Search Analytics

- Free Tools for Collecting Insights Through
 - Search Data
 - Google Trends
 - YouTube Trends
 - The Google AdWords Keyword Tool
 - Yahoo! Clues
- Paid Tools for Collecting Insights Through Search Data
- The BrightEdge SEO Platform

Owned Social Metrics

- Facebook page
- Twitter account
- YouTube channel

Own Social Media Metrics: Facebook

- Total likes
- Reach
 - Organic
 - Paid reach
 - Viral reach
- Engaged users
- People taking about this (PTAT)
- Likes, comments, and shares by post

Own Social Media Metrics: Twitter

- Followers
- Retweets
- Replies
- Clicks and click-through rate (CTR)
- Impressions

Own Social Media Metrics: YouTube

- Views
- Subscribers
- Likes/dislikes
- Comments
- Favorites
- Sharing

Own Social Media Metrics: SlideShare

- Followers
- Views
- Comments
- Shares

Own Social Media Metrics: Pinterest

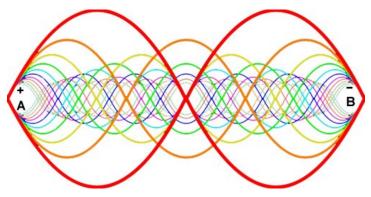
- Followers
- Number of boards
- Number of pins
- Likes
- Repins
- Comments

Earned Social Media Metrics

- Earned conversations
- In-network conversations

Earned Social Media Metrics: Earned conversations

- Share of voice
- Share of conversation
- Sentiment
- Message resonance
- Overall conversation volume

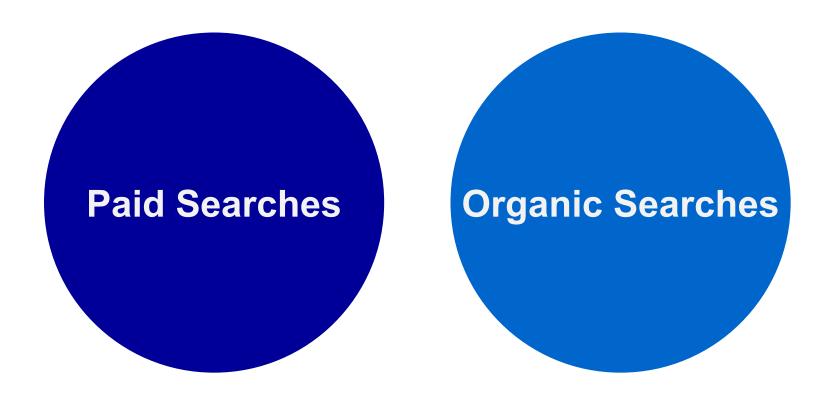


Source: http://www.elvtd.com/elevation/p/beings-of-resonance

Demystifying Web Data

- Visits
- Unique page views
- Bounce rate
- Pages per visit
- Traffic sources
- Conversion

Searching for the Right Metrics



Paid Searches

- Impressions
- Clicks
- Click-through rate (CTR)
- Cost per click (CPC)
- Impression share
- Sales or revenue per click
- Average position

Organic Searches

- Known and unknown keywords
- Known and unknown branded keywords
- Total visits
- Total conversions from known keywords
- Average search position

Aligning Digital and Traditional Analytics

- Primary Research
 - Brand reputation
 - Message resonance
 - Executive reputation
 - Advertising performance
- Traditional Media Monitoring
- Traditional CRM Data

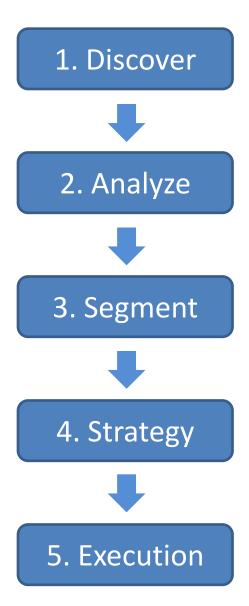
Social Media Listening Evolution

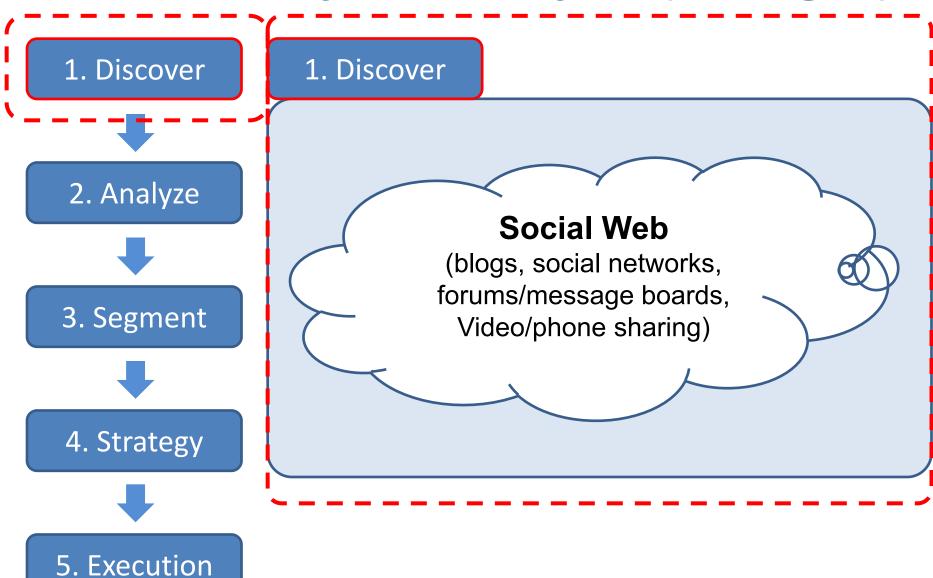
Location of conversations

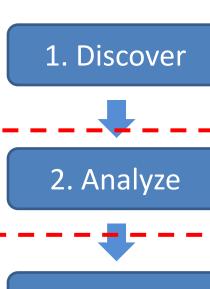
Sentiment

Key message penetration

Key influencers







Social Web

(blogs, social networks, forums/message boards, Video/phone sharing)

Distill relevant signal from social noise

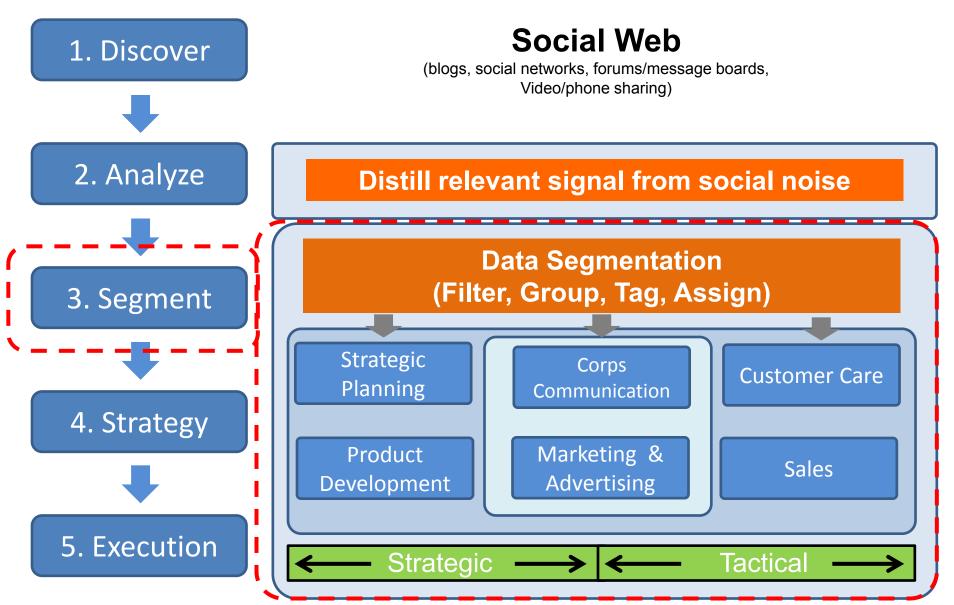
3. Segment



4. Strategy



5. Execution



1. Discover

Social Web

(blogs, social networks, forums/message boards, Video/phone sharing)



2. Analyze

Distill relevant signal from social noise



3. Segment

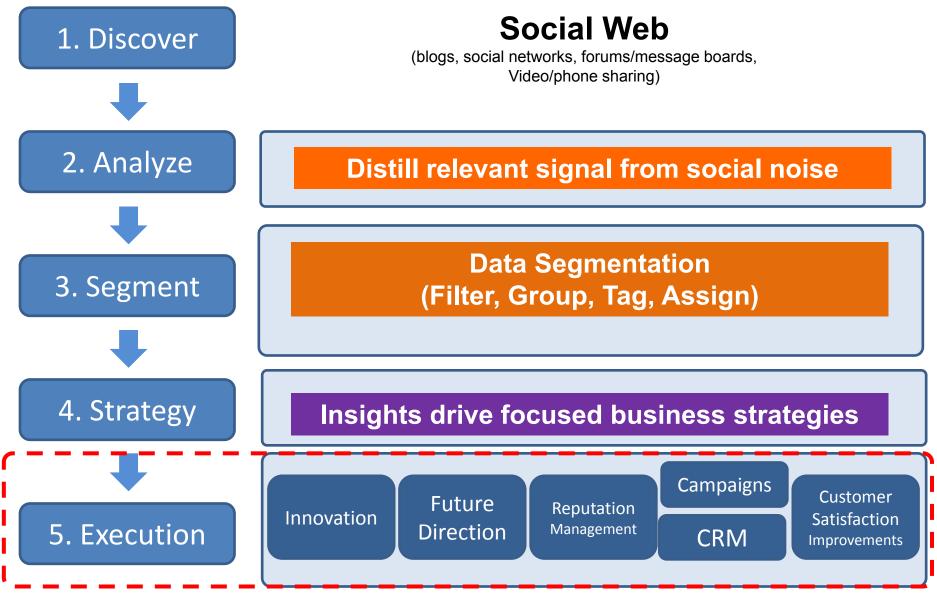
Data Segmentation (Filter, Group, Tag, Assign)



Insights drive focused business strategies



5. Execution





Social Web

(blogs, social networks, forums/message boards, Video/phone sharing)



2. Analyze

Distill relevant signal from social noise



3. Segment





4. Strategy



5. Execution

Insights drive focused business strategies

Innovation

Future Direction

Reputation Management Campaigns

CRM

Customer Satisfaction Improvements

Big Data: The Management Revolution

Business Intelligence and Enterprise Analytics

- Predictive analytics
- Data mining
- Business analytics
- Web analytics
- Big-data analytics

Three Types of Business Analytics

- Prescriptive Analytics
- Predictive Analytics
- Descriptive Analytics

Three Types of Business Analytics

Optimization	"What's the best that can happen?"	Prescriptive	
Randomized Testing	"What if we try this?"	Analytics	
Predictive Modeling / Forecasting	"What will happen next?"	Predictive - Analytics	
Statistical Modeling	"Why is this happening?"	Analytics	
Alerts	"What actions are needed?"		
Query / Drill Down	"What exactly is the problem?"	Descriptive Analytics	
Ad hoc Reports / Scorecards	"How many, how often, where?"		
Standard Report	"What happened?"		

Outline

Big Data Marketing Analytics

Big Data Marketing Research

Marketing Research

"Marketing Research is the planning, collection, and analysis of data relevant to marketing decision making and the communication of the results of this analysis to management."

The Nature of Marketing Research



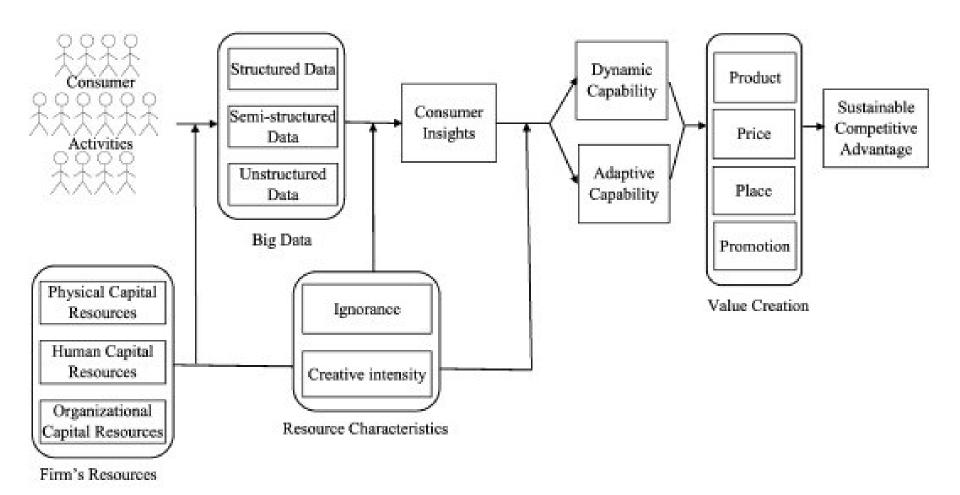
Marketing Research

systematic design, collection, analysis, and reporting of data and findings relevant to a specific marketing situation facing the company.

A Marketing Mix Framework for Big Data Management

	People	Product	Promotion	Price	Place
Data Demographics Social Networks Customer Review Click Stream Survey Data Clustering Classification Customer Segmentation Customer Profiling	Product Characteristics Product Category Customer Review Survey Data	Promotional Data Survey Data	Transactional Data Survey Data	Location-based social networks Survey Data	
	Association Clustering Topic Modeling	Regression Association Collaborative Filtering	Regression Association	Regression Classification	
	Product Ontology Product Reputation	Promotional Marketing Analysis Recommender Systems	Pricing Strategy Analysis Competitor Analysis	Location-based Advertising Community Dynamic Analysis	

A resource-based view of the impact of Big Data on competitive advantage





The Marketing Research Impact

Its Importance to Management – Three Critical Roles

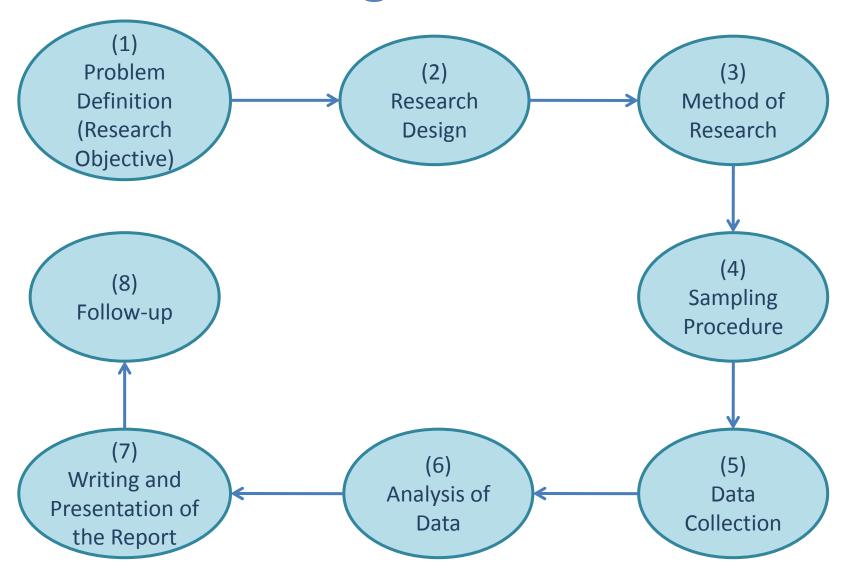
- Descriptive
 - The gathering and presenting of statements of fact
- Diagnostic
 - The explanation of data or actions
- Predictive
 - The specification of how to use descriptive and diagnostic research to predict the results of a planned marketing decision

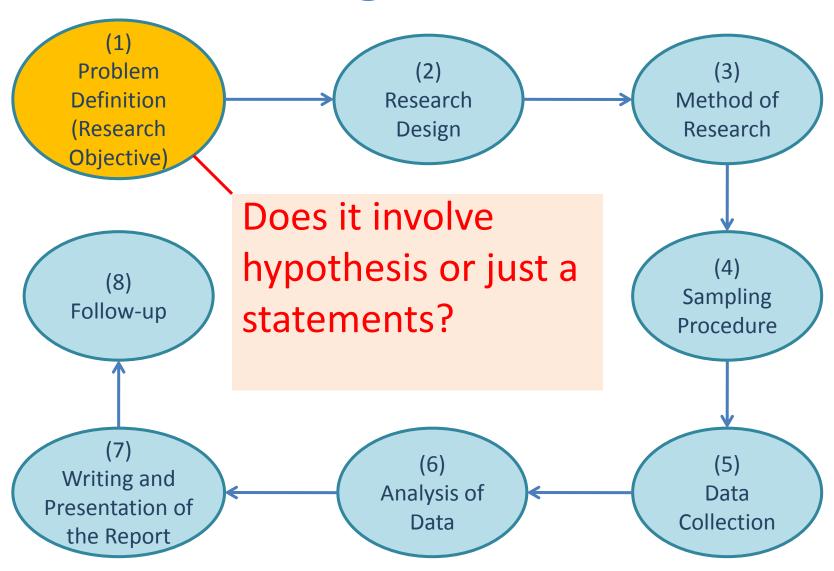
The Problem Definition Process 8 Steps

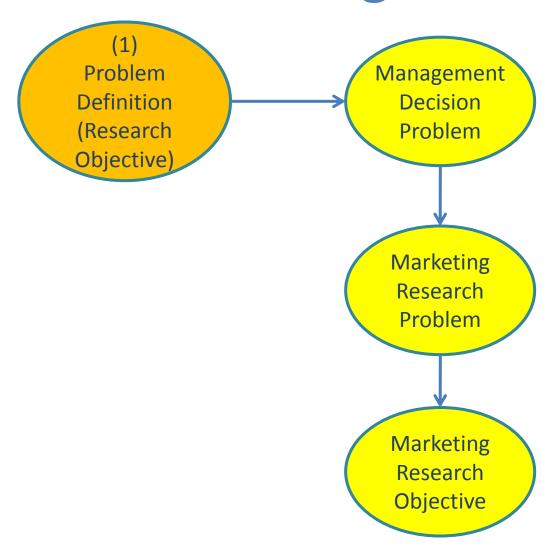
- 1. Recognize the problem or opportunity
- 2. Find out why the information is being sought
- 3. Understand the decision making environment
- 4. Use the symptoms to help clarify the problem
- 5. Translate management problem to marketing research problem
- 6. Determine whether the information already exists
- 7. Determine whether the question can be answered
- 8. State the research objectives

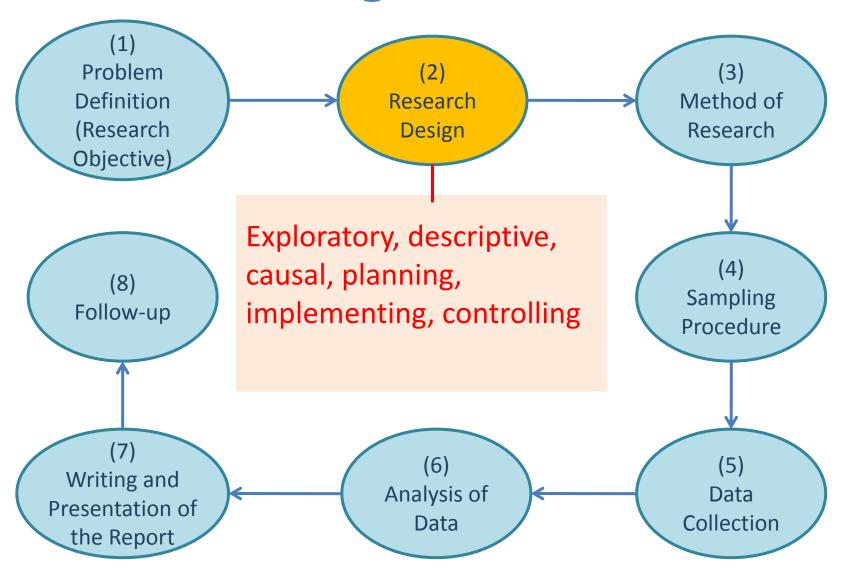
Understand the Decision-Making Environment

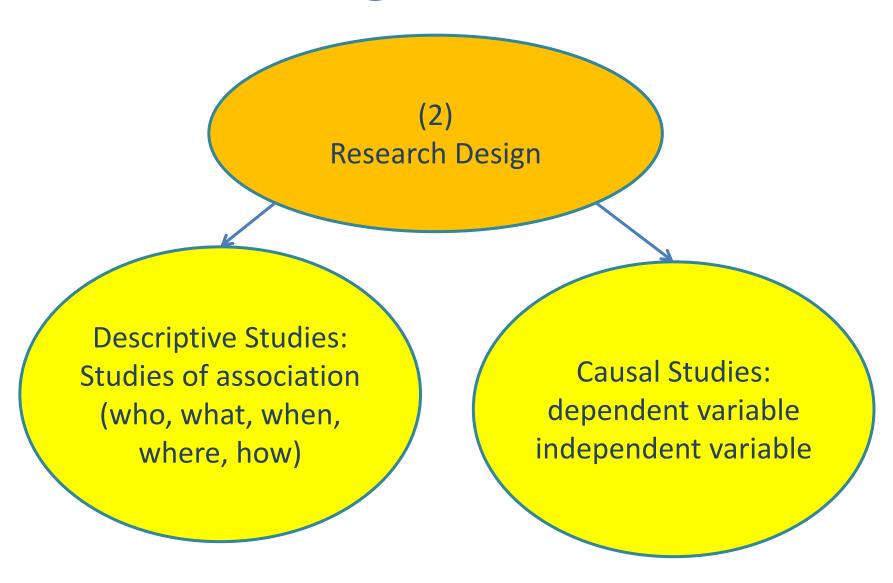






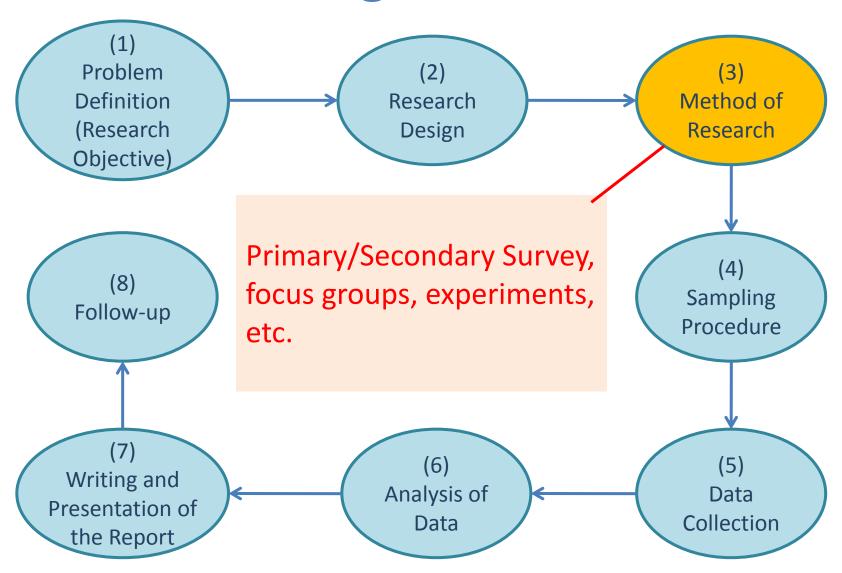


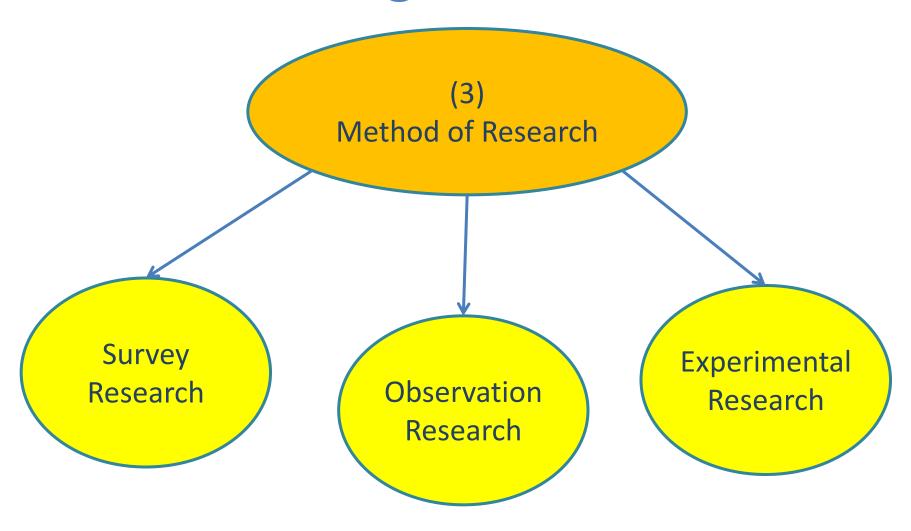


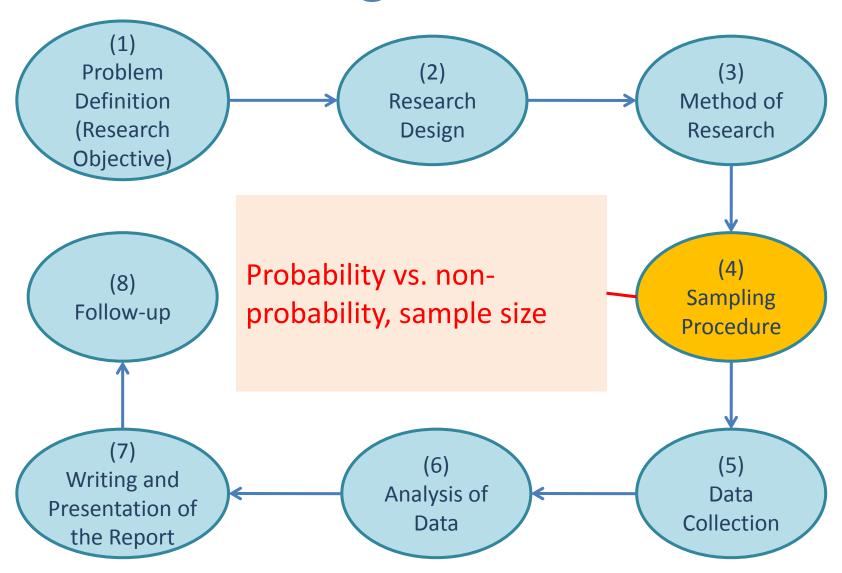


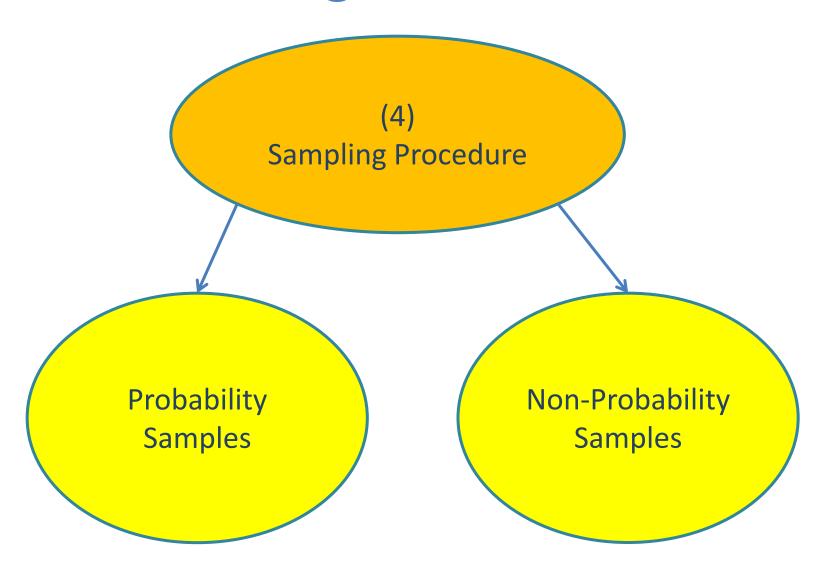
Marketing Research Design

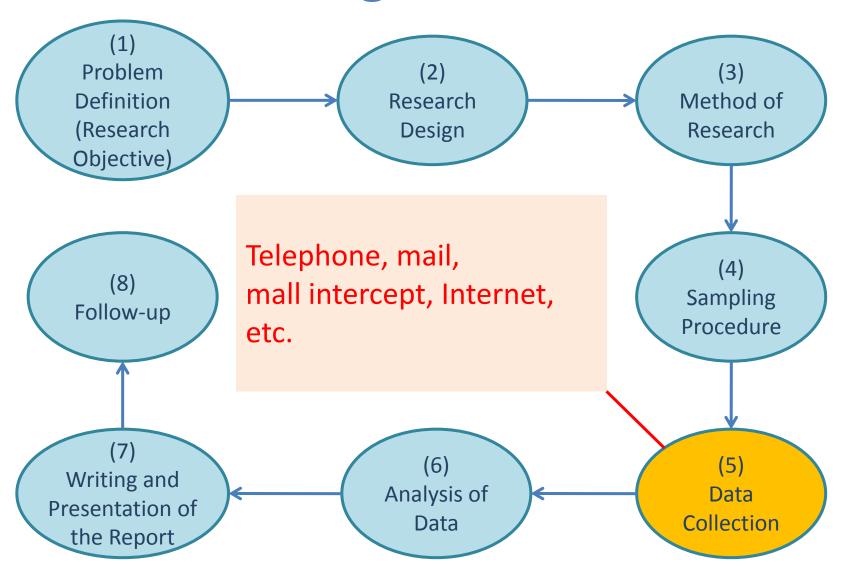
- Marketing Research Design
 - "The plan to be followed to answer the marketing research objectives."
- It is the detailed blueprint used to guide the research study towards its objectives including what and how you will conduct the research study.

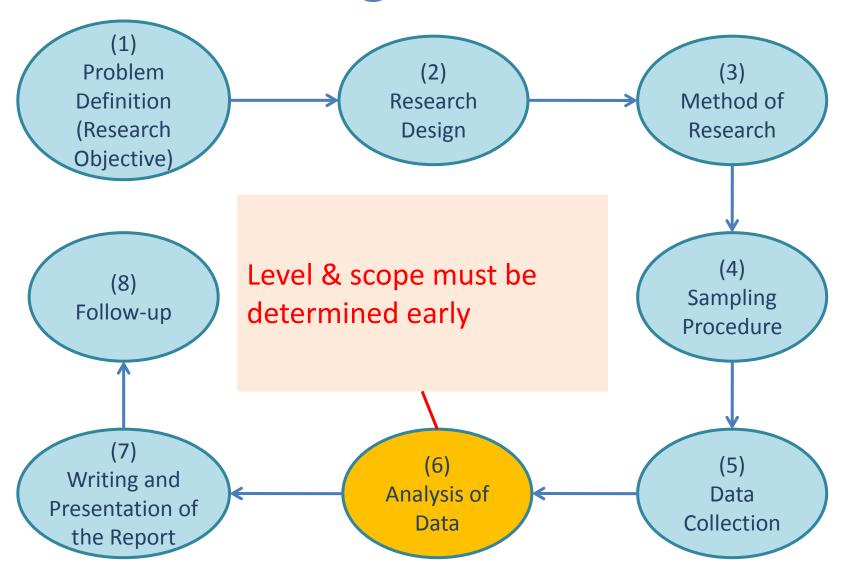


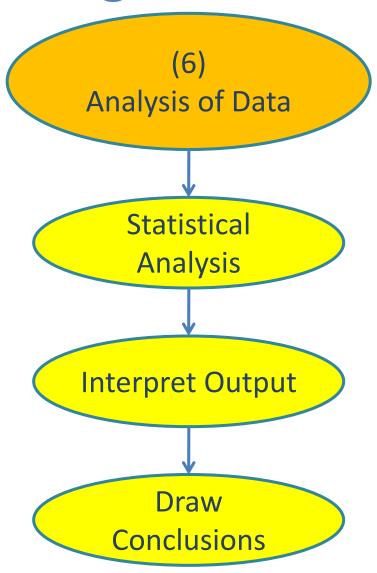




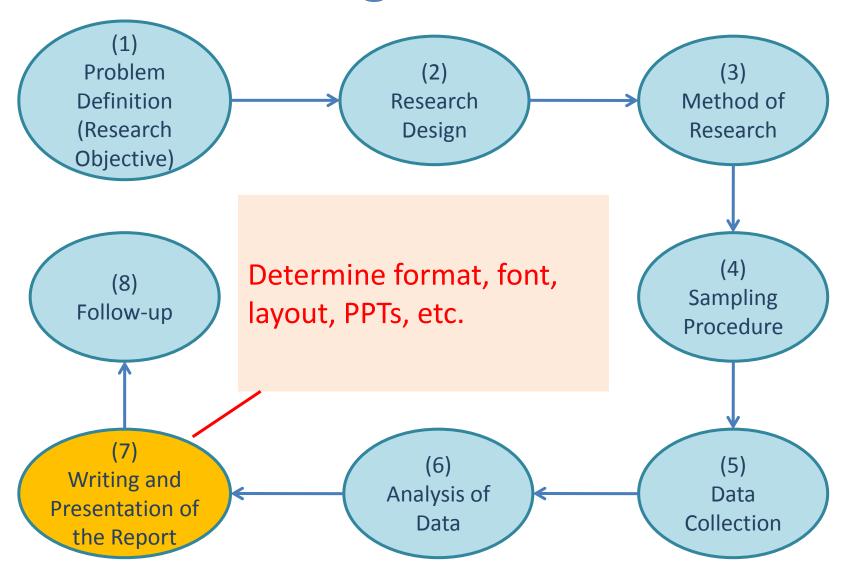




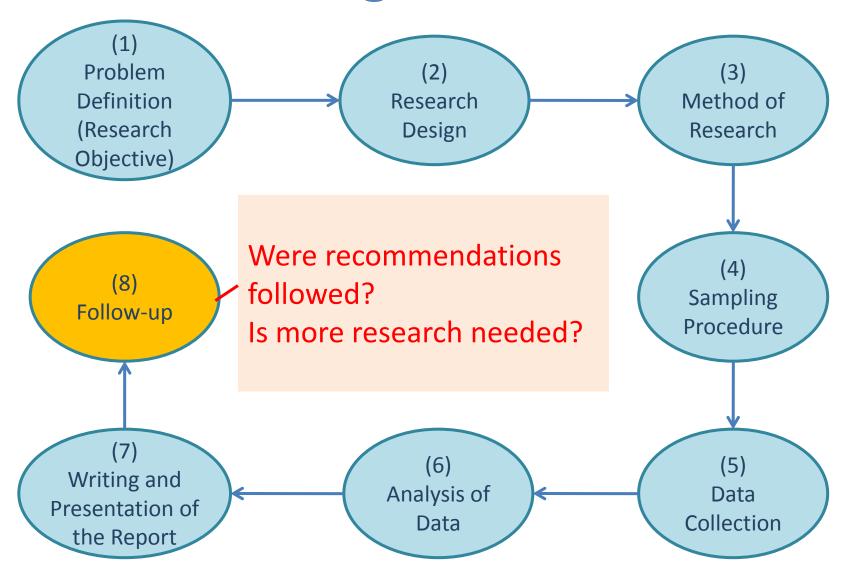




The Marketing Research Process



The Marketing Research Process



Marketing Research Approaches

Observation Focus groups Surveys Behavioral data **Experiments**

Marketing Success Metrics

External	Internal
Awareness	Awareness of goals
Market share (volume or value)	Commitment to goals
Relative price (market share value/volume)	Active innovation support
Number of complaints (level of dissatisfaction)	Resource adequacy
Consumer satisfaction	Staffing/skill levels
Distribution/availability	Desire to learn
Total number of customers	Willingness to change
Perceived quality/esteem	Freedom to fail
Loyalty/retention	Autonomy
Relative perceived quality	Relative employee satisfaction

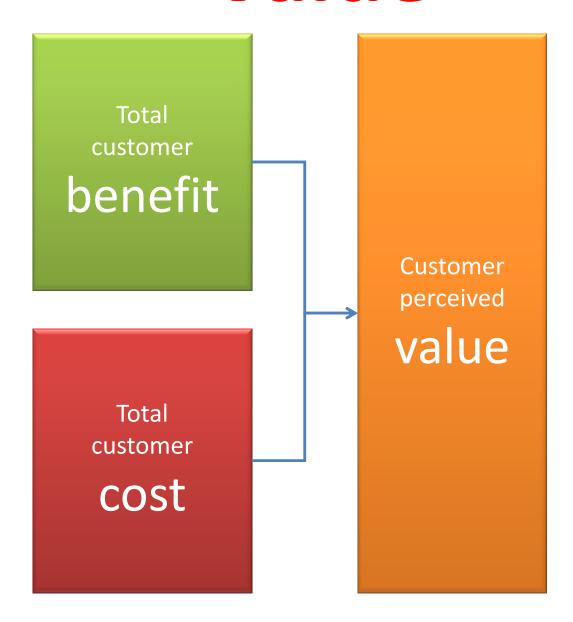
Marketing

"Meeting needs profitably"

Value

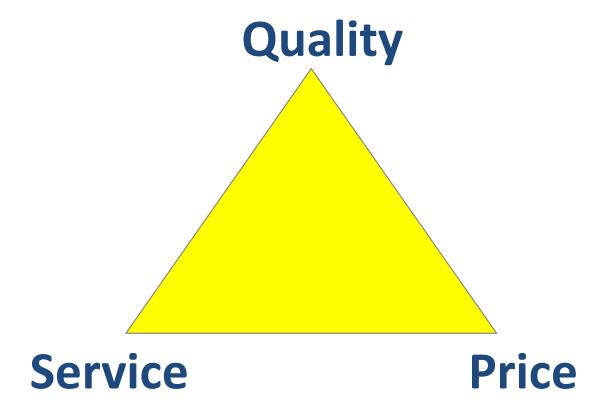
the sum of the tangible and intangible benefits and costs

Value



Customer Value Triad

Quality, Service, and Price (qsp)

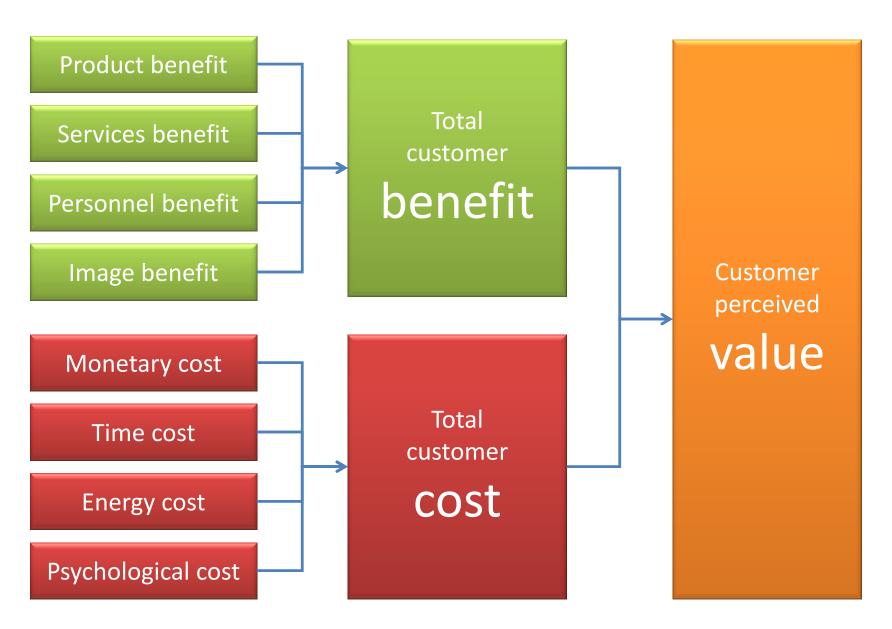


Value and Satisfaction

- Marketing
 - identification, creation, communication, delivery, and monitoring of customer value.
- Satisfaction
 - a person's judgment of a product's perceived performance in relationship to expectations

Building Customer Value, Satisfaction, and Loyalty

Customer Perceived Value



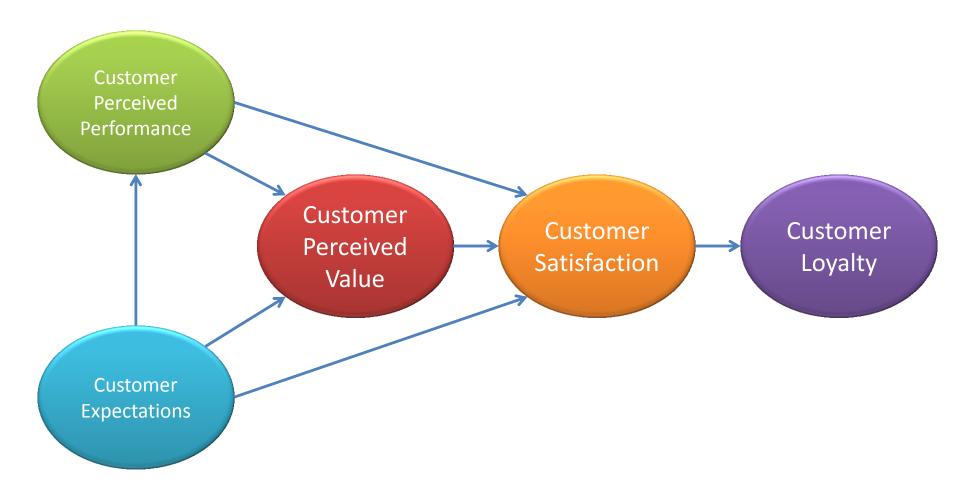
Satisfaction

"a person's feelings of pleasure or disappointment that result from comparing a product's perceived performance (or outcome) to expectations"

Loyalty

"a deeply held commitment to rebuy or repatronize a preferred product or service in the future despite situational influences and marketing efforts having the potential to cause switching behavior."

Customer Perceived Value, Customer Satisfaction, and Loyalty



Customer Value Analysis

- 1. Identify the major attributes and benefits customers value
- 2. Assess the quantitative importance of the different attributes and benefits
- Assess the company's and competitors' performances on the different customer values against their rated importance
- 4. Examine how customers in a specific segment rate the company's performance against a specific major competitor on an individual attribute or benefit basis
- 5. Monitor customer values over time

Components of the Marketing Offering

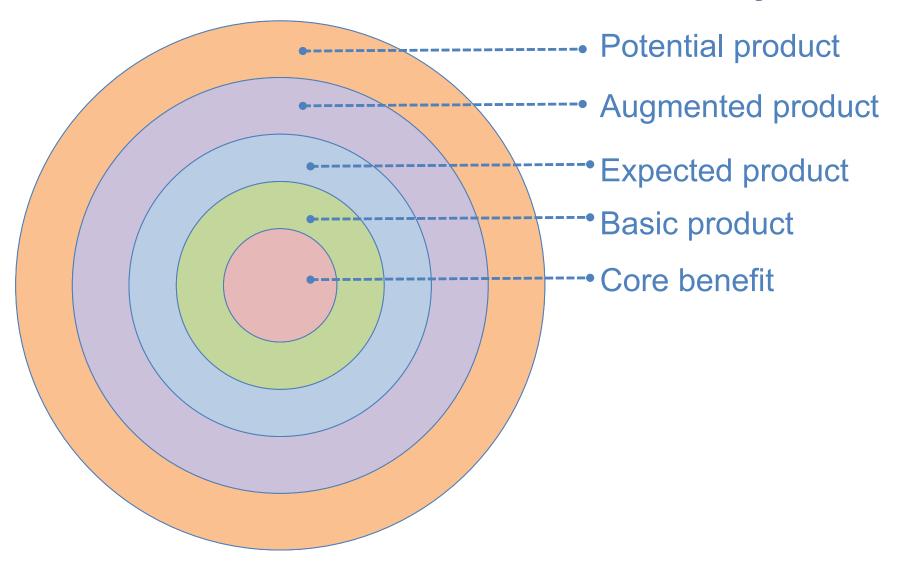
Value-based prices



Product features and quality

Services mix and quality

Product Levels: The Customer-Value Hierarchy

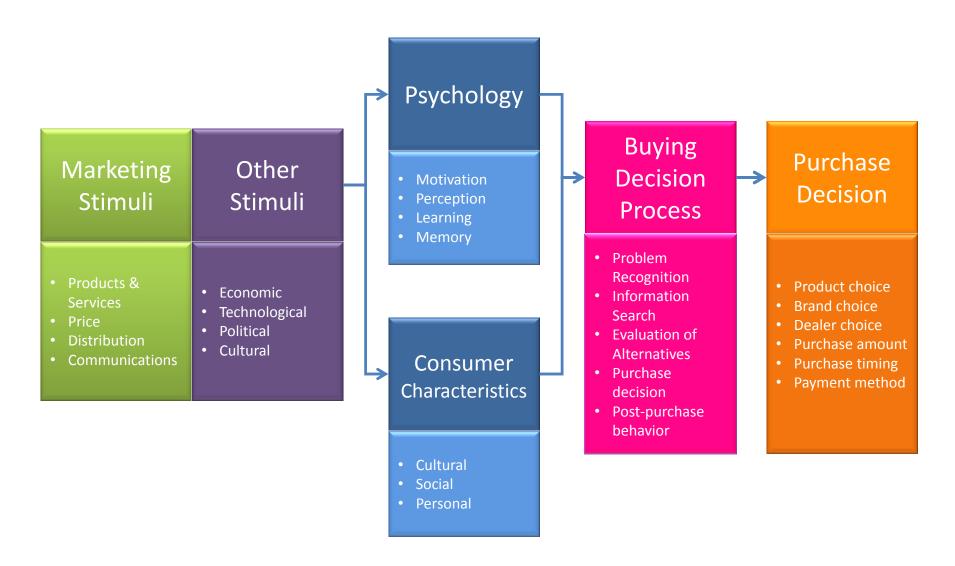


Analyzing Consumer Markets

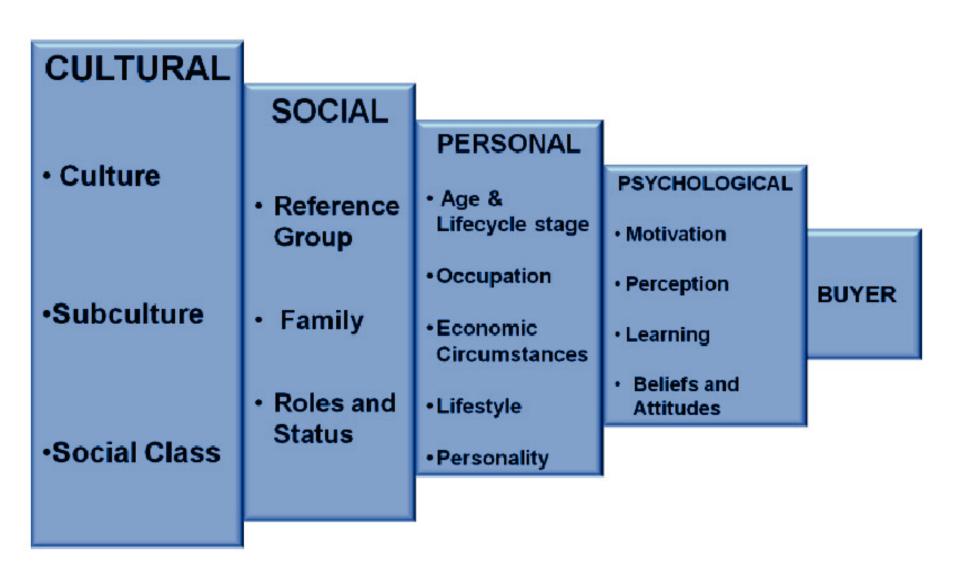
- The aim of marketing is to meet and satisfy target customers' needs and wants better than competitors.
- Marketers must have a thorough understanding of how consumers think, feel, and act and offer clear value to each and every target consumer.

How consumers think, feel, and act

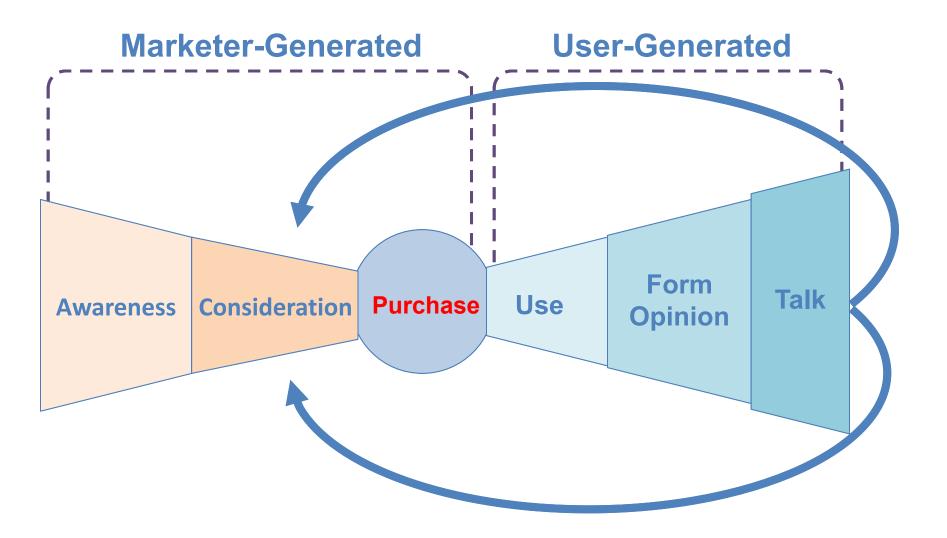
Model of Consumer Behavior



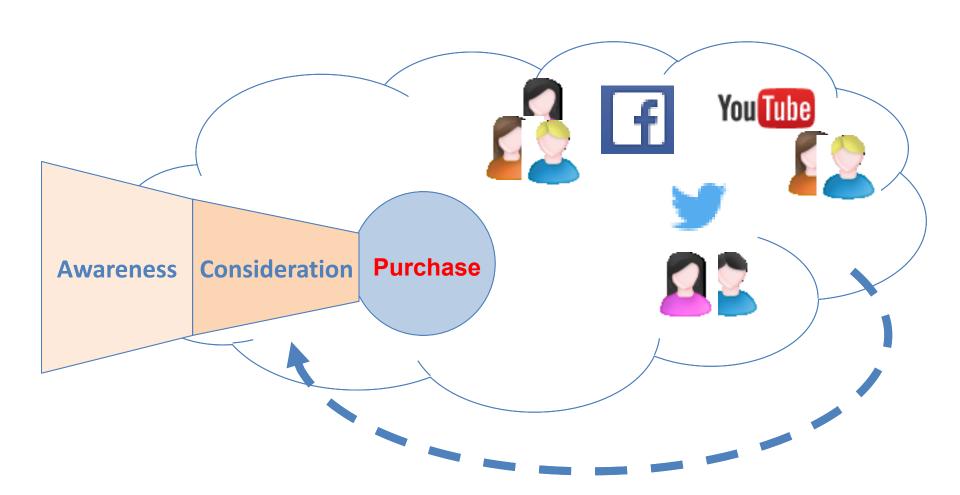
Factors Affecting Consumer Behavior



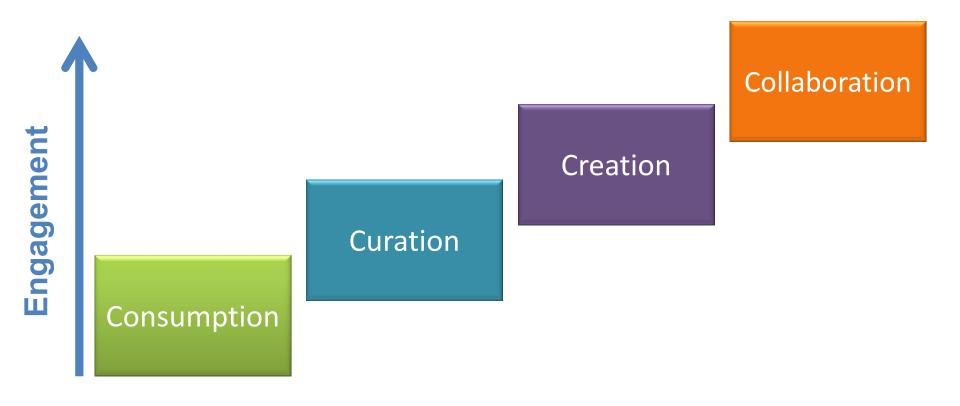
The Social Feedback Cycle Consumer Behavior on Social Media



The New Customer Influence Path



Structured Engagement Engagement Process on Social Media



Nothing ĬS so practical as a good theory

Theory

"a set of propositions or an abstract conceptualization of the relationship between entities."

Purpose of theory

increase scientific understanding through a systematized structure capable of both explaining and predicting phenomena

(Hunt, 1991)

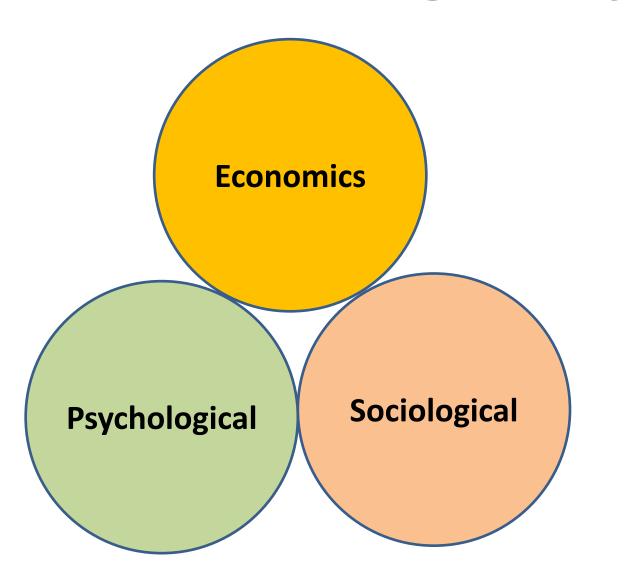
Theory

"a statement of relations among concepts within a set of boundary assumptions and constraints" (Bacharach, 1989)

Marketing

Identifying and meeting human and social needs

Basis of Marketing Theory



Disciplinary Underpinnings of Marketing Theory

- The economics basis of marketing
- The psychological basis of marketing
- The sociological basis of marketing
- Cultural aspects of marketing

Psychological foundations of marketing

- Motivation
- Perception
- Decision making
- Attitudes
- Persuasion

Psychological Constructs and Some Associated Marketing Areas

Psychological Construct	Marketing areas
Learning	Brand recall, loyalty
Motivation	Consumer needs, choice conflicts
Perception	Product packaging, advertising content
Decision	Brand selection, consumer involvement,
making	post-purchase evaluation
Attitudes	Customer satisfaction, trust, ad influence
Personality	Consumer segmentation, materialism, addictions

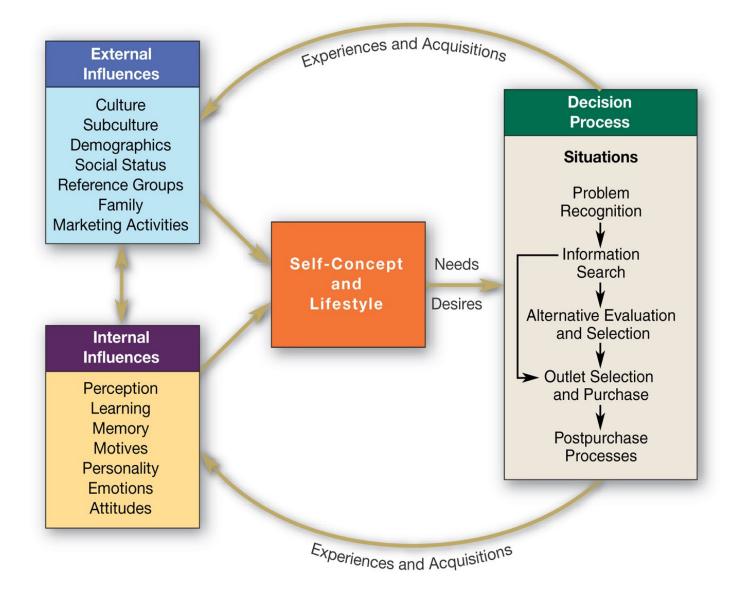
Motivation

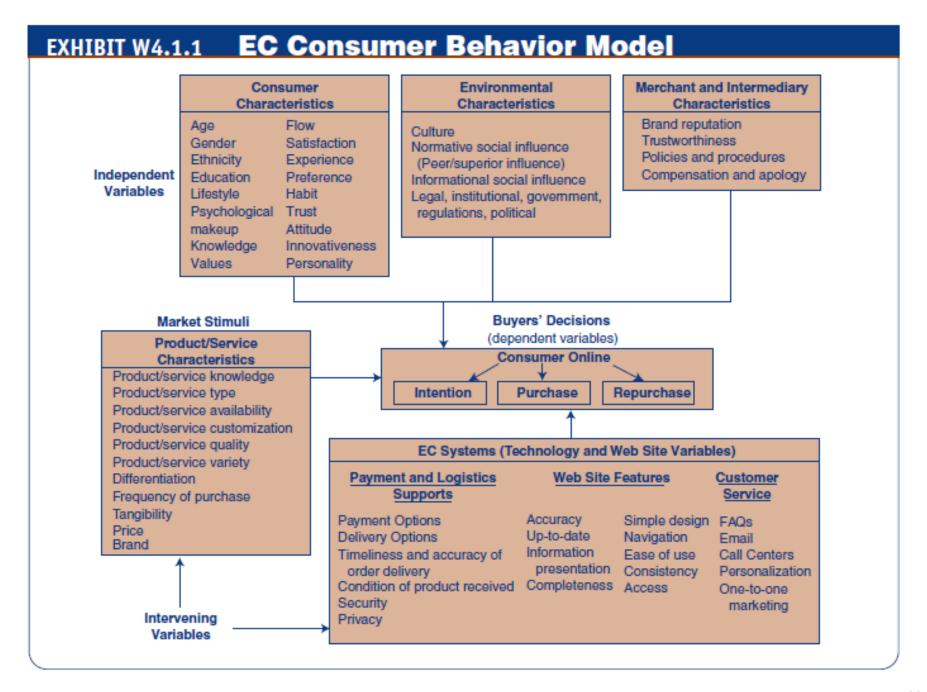
 both physiological needs (e.g. hunger, thirst, pain avoidance, security, maintenance of body temperature)
 and psychogenic needs (e.g. achievement, affiliation, status, approval, power)
 motivate consumer behaviour

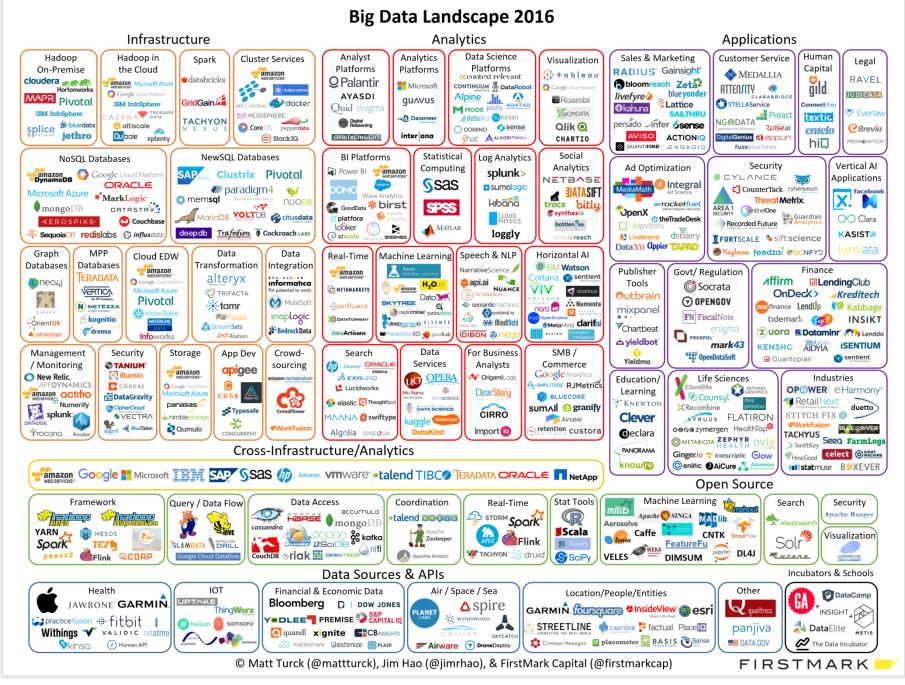
Motivation and Psychological Needs

 the waste of money and/or resources by people to display a higher status than others' is clearly linked to the psychological egorelated needs for status, approval and selfconfidence, although it may be influenced in part by extrinsic factors, such as social norms and cultural values

Overall Model of Consumer Behavior







Summary

Big Data Marketing Analytics

Big Data Marketing Research

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 need to know about data mining and data-analytic thinking, O'Reilly
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- Stephan Kudyba (2014), Big Data, Mining, and Analytics: Components of Strategic Decision Making, Auerbach Publications
- Fan, S., Lau, R. Y., & Zhao, J. L. (2015). Demystifying big data analytics for business intelligence through the lens of marketing mix. Big Data Research, 2(1), 28-32
- Erevelles, S., Fukawa, N., & Swayne, L. (2016). Big Data consumer analytics and the transformation of marketing. Journal of Business Research, 69(2), 897-904.